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## NOTICES

Notice No. 20251204-53 Notice Date 04 Dec 2025  
 Category Company related Segment SME  
 Subject Listing of Equity Shares of EXATO TECHNOLOGIES LIMITED  
 Attachments [Annexure-II.pdf](#) ; [Annexure-L.pdf](#) ;  
 Content

Trading Members of the Exchange are hereby informed that effective from **Friday, December 5, 2025**, the Equity Shares of **EXATO TECHNOLOGIES LIMITED** shall be listed and admitted to dealings on the Exchange in the list of 'MT' Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012; the scrip will be in Trade-for-Trade segment for 10 trading days.

<b>Name of the company</b>	<b>EXATO TECHNOLOGIES LIMITED</b>
Registered Office:	A-33, 02nd Floor, Sector-2, Noida, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201301.  <b>Tel:</b> 9810430894  <b>Email:</b> <a href="mailto:compliance@exato.ai">compliance@exato.ai</a>  <b>Website:</b> <a href="http://www.exato.ai">www.exato.ai</a>
No. of Securities	10065371 Equity Shares of Rs.10/- each fully paid up
Distinctive Number range	1 To 10065371
Scrip ID on BOLT System	EXATO
Abbreviated Name on BOLT System	EXATO
Scrip Code	544626
ISIN No.	INE1E4401010
Market Lot	1000
Issue Price for the current Public Issue	Rs. 140/- per share (Face Value of Rs. 10/- and premium of Rs. 130/-)
Date of Allotment in the public issue:	December 3, 2025
Pari Pasu	Yes
Financial Year	Mar-31
Lock in detail	<b><u>As per Annexure I</u></b>
Shareholding Pattern	<b><u>As per Annexure II</u></b>

a) Trading Members may note that as per the guidelines issued by SEBI dated 16th February 2000, securities of the company will only be traded in Dematerialised form. Trades effected in this scrip will be in minimum market lot (i.e., 1000 equity shares) and the same shall be modified by the Exchange from time to time by giving prior market notice of at least one month.

b) Further the trading members may please note that the above-mentioned scrip will be a part of Special Pre-open Session (SPOS) on Friday, December 5, 2025. For further information on SPOS, the trading members are requested to refer to the Exchanges notice no. 20120216-29 dated February 16, 2012, on Enabling Special Pre-open Session for IPOs & Relisted Scrips.

c) The company has informed the Exchange that in respect of shares in demat form, necessary corporate action has been executed to have the lock-in period marked in the depository's records

d) The Market Maker to the issue as mentioned in the prospectus is given below:

**GIRIRAJ STOCK BROKING PRIVATE LIMITED****Address:** 4, Fairlie Place, HMP House, 4th Floor, Suite No421A, Kolkata- 700001, India**Tel:** 033- 40054519 / 9547473969**E-mail:** [giriraj@giriragstock.com](mailto:giriraj@giriragstock.com)**Website:** [www.girirajstock.com](http://www.girirajstock.com)**Contact person:** Mr. Kuntal Laha**SEBI Registration No.:** INZ000212638

e) The Registrar to the issue as mentioned in the prospectus is given below

**KFIN TECHNOLOGIES LIMITED****Address:** Selenium Tower-B Plot No. 31 & 32 Gachibowli, Financial District, Nanakramguda Serilingampally, Hyderabad - 500032, Telangana, India**Tel:** +91 40 6716 2222**E-mail:** [exato.jpo@kfintech.com](mailto:exato.jpo@kfintech.com)**Website:** [www.kfintech.com](http://www.kfintech.com)**Investor Grievance E-mail:** [einward.ris@kfintech.com](mailto:einward.ris@kfintech.com)**Contact person:** M Murali Krishna**SEBI Registration No.:** INR000000221

f) In case members require any clarifications on the subject matter of this notice, they may please contact any of the following:

<b>a) At the company:</b>	<b>Address:</b> A-33, 02nd Floor, Sector-2, Noida, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201301.  <b>Tel:</b> 9810430894  <b>Email:</b> <a href="mailto:compliance@exato.ai">compliance@exato.ai</a>  <b>Website:</b> <a href="http://www.exato.ai">www.exato.ai</a>
<b>b) At the Exchange:</b>  Mr. Anurag Jain  Manager	Tel.: (91) 022 2272 8822

Hardik Bhuta

Assistant Vice President

Thursday, December 4, 2025